



6th June, 2023

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
BSE Code: 500645

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Code: DEEPAKFERT

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of provisions of Regulation 30 (read with Part A of Schedule III) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Performance Chemiserve Limited (Issuer) a wholly owned subsidiary of the Company has raised Rs.900 Crores by issue and allotment of rated, listed, unsecured, redeemable non-convertible debentures (NCDs) on private placement basis to qualified institutional buyers. The payment obligation under aforesaid NCDs is guaranteed by way of Corporate Guarantee of the Company pursuant to Deed of Corporate Guarantee dated 5th June, 2023 executed by the Company and the Issuer with the Trustee.

The NCDs will be listed on BSE Limited. The details as required under Listing Regulations read with SEBI Circular No. CIR/CFD/ CMD/4/2015 dated 9th September, 2015 are given in "Annexure A" attached to this letter.

Kindly take the above on your record and disseminate the same for the information of investors.

Thanking you,
Yours faithfully,

**For Deepak Fertilisers
And Petrochemicals Corporation Limited**

**Gaurav Munoli
Company Secretary**

Encl: As above



Annexure A

Details as required under Regulation 30(6) read with Para A(7) of Part A of Schedule III of the Listing Regulations and SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015:

Sr. No.	Details of Events that need to be provided	Details
1	Name of party for which such guarantee will be given	Performance Chemiserve Limited (PCL), wholly owned subsidiary of the Company
2	whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arms length"	No
3	brief details of such guarantee viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	<p>Deed of Corporate Guarantee has been entered to guarantee payment obligation of PCL pursuant to the NCDs</p> <p>Name of the Party in whose favour Guarantee has been given: Catalyst Trusteeship Limited (Debenture Trustee) on behalf of Debenture Holders</p> <p>Amount of Guarantee: Principal amount of Rs.900 Crore and interest thereon</p> <p>Period: Maximum tenor is 3 years with a call option after 18 months</p> <p>The Guarantee shall be released upon repayment in full of amounts due under the NCDs.</p>
4	Impact of such guarantee on listed entity	The corporate guarantee will be treated as a contingent liability for the Company.