



Date: September 24, 2020

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor  
Plot No C/1, G Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051

**BSE Limited**

1<sup>st</sup> Floor, New Trading Ring  
Rotunda building  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

**Code: DEEPAKFERT**

**Code: 500645**

**Subject: Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 as amended (the "SEBI ICDR Regulations").**

Dear Sir / Madam

This is furtherance to the meeting of the Board of Directors ("**Board**") of Deepak Fertilisers and Petrochemicals Corporation Limited ("**Company**") held on May 25, 2020, approving the offer and issue of equity shares of the Company by way of a rights issue to eligible shareholders of the Company as on the record date for an issue size of up to Rs. 180 crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws ("**Issue**") and our letters dated September 11, 2020, September 14, 2020 and September 15, 2020.

In relation to the Issue and in accordance with Regulation 84 of the SEBI ICDR Regulations, the Company has published an advertisement in **Financial Express** being an English national daily newspaper with wide circulation, **Jansatta** being a Hindi national daily newspaper with wide circulation and **Prabhat** being the Marathi national daily newspaper with wide circulation (Marathi being the regional language of Pune, where our Registered Office is situated).

Copies of the above advertisements are enclosed for your record and dissemination on your website.

Thanking you

Yours faithfully

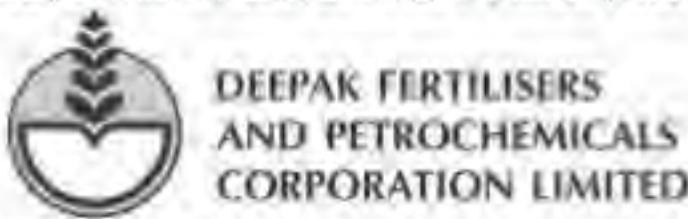
For **Deepak Fertilisers And Petrochemicals Corporation Limited**

**K. Subharaman**

**Executive Vice President (Legal) & Company Secretary**



This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 11, 2020 (the "Letter of Offer" or the "LoF" filed with Stock Exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Ltd ("NSE") and together with BSE, "Stock Exchanges") and Securities and Exchange Board of India ("SEBI").



# DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Deepak Fertilisers and Petrochemicals Corporation Limited ("the Company" or "our Company") was originally incorporated as 'Deepak Fertilisers and Petrochemicals Corporation Private Limited' at Mumbai pursuant to a certificate of incorporation dated May 31, 1979 issued by the Registrar of Companies, Maharashtra ("RoC") under the Companies Act, 1956. Subsequently, the name of the Company changed to 'Deepak Fertilisers and Petrochemicals Corporation Limited' and a fresh certificate of incorporation consequent on change of name dated June 14, 1979, was issued by the RoC. For further details regarding change in the registered and corporate office of the Company, please refer to "History and Corporate Structure" on page 65 of the Letter of Offer.

**Registered and Corporate Office:** Sai Hira, Survey No. 93, Mundhwa, Pune - 411 036  
**Contact Person:** K Subharaman, Company Secretary and Compliance Officer | **Telephone:** +91 20 6645 8000 | **E-mail Id:** [investorgrievance@dfpcl.com](mailto:investorgrievance@dfpcl.com) | **Website:** [www.dfpcl.com](http://www.dfpcl.com) | **Corporate Identity Number:** L24121MH1979PLC021360

**PROMOTERS OF OUR COMPANY: CHIMANLAL KHIMCHAND MEHTA, SAILESH CHIMANLAL MEHTA, PARUL SAILESH MEHTA, NOVA SYNTHETIC LIMITED, ROBUST MARKETING SERVICES PRIVATE LIMITED AND SOFOTEL INFRA PRIVATE LIMITED**

**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED**

ISSUE OF 1,33,92,663 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 133 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 123 PER EQUITY SHARE) AGGREGATING TO ₹ 17,812.24 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 20 FULLY PAIDUP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, SEPTEMBER 17, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 185 OF THE LETTER OF OFFER.

\*Assuming full subscription

## NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON:  
MONDAY, SEPTEMBER 28, 2020**

**LAST DATE FOR ON MARKET RENUNCIATIONS\*:  
WEDNESDAY, OCTOBER 07, 2020**

**ISSUE CLOSES ON\*:  
MONDAY, OCTOBER 12, 2020**

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

\*The Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

## ASBA\*

Simple, Safe, Smart way of making an application - Make use of it

\*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

### Facilities for Application in the Issue:

- (i) **ASBA Facility**  
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the R-WAP (instituted only for resident Investors in this Issue, in the event the Investors are not able to utilize the ASBA facility for making an Application despite their best efforts). Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For further details, please see "Terms of the Issue - Making of an application through the ASBA process" beginning of page 188 of the LoF.  
Please note that subject to SCBSs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCBSs. Further, in terms of the SEBI Circular CIR/CFD/DIL/12/2013 dated January 2, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBS should have a separate account in its own name with any other SEBI registered SCBS(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.
- (ii) **Registrar's Web based Application Platform**  
In accordance with the SEBI Relaxation Circular SEBI/HO/CFD/DIL2/CIR/P/2020/76 dated May 06, 2020 read with the SEBI Relaxation Circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020, a separate web based application platform, i.e. the R-WAP facility (accessible at [www.kfintech.com](http://www.kfintech.com)), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process and R-WAP facility should be utilized only in the event that Investors are not able to utilize the ASBA facility for making an Application despite their best efforts. At R-WAP, the resident Investors can access and submit the online Application Form in electronic mode. Resident Investors, making an Application through R-WAP, shall make online payment using internet banking or UPI facility. For further details, see "Terms of the Issue - Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") Process" beginning on page 188 of the Letter of Offer.  
Further, R-WAP is a new facility which has been instituted due to challenges arising out of COVID-19 pandemic. Company cannot assure you that R-WAP facility will not suffer from any unanticipated system failure or breakdown or delay, including failure on part of the payment gateway, and therefore, your Application may not be completed or rejected. These risks are indicative and any failure to manage them effectively can impair the efficacy and functioning of the payment mechanism for this Issue. Since Application process through R-WAP is different from the ASBA process, there can be no assurance that investors will not find difficulties in accessing and using the R-WAP facility.
- PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. OUR COMPANY, THE REGISTRAR AND THE LEAD MANAGER SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR REJECTED DURING THE BASIS OF ALLOTMENT ON ACCOUNT OF FAILURE TO BE IN COMPLIANCE WITH THE SAME. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" BEGINNING ON PAGE 35 OF THE LoF.**
- APPLICATION SUPPORTED BY BLOCK AMOUNT (ASBA):** An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCBS, prior to making the Application. Investors can submit either the Application Form in physical mode to the Designated Branch of the SCBSs or online electronic Application through the website of the SCBSs (if made available by such SCBS) authorizing the SCBS to block the Application Money payable on the Application in their respective ASBA Accounts with respective SCBSs. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCBS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.
- For the list of banks which have been notified by SEBI to act as SCBSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedScbses&id=34>. For details on Designated branches of SCBSs collecting Application form, please refer the above mentioned link.
- ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND IN THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.**
- APPLICATION ON PLAIN PAPER:** An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.
- Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.
- Please note that the Application on plain paper cannot be submitted through R-WAP.**
- The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Deepak Fertilisers and Petrochemicals Corporation Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Share-holders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue 5. Number of Equity Shares applied for; 11. Total amount paid at the rate of ₹133 per Equity Share; 12. Details of the ASBA Account such as the SCBS account number, name, address and branch of the relevant SCBS; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/INRO account such as the account number, name, address and branch of the SCBS with which the account is maintained; 14. Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:
- "I/We understand that neither the Rights Entitlements nor the Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Equity Shares and the Rights Entitlements referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Equity Shares and the Rights Entitlements are permitted under laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation thereof of an offer to buy or transfer any of the said Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.
- I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of my/our jurisdiction of residence.
- I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 216 of the Letter of Offer.
- I/We understand and agree that the Rights Entitlements and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.
- I/We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."
- In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at [www.kfintech.com](http://www.kfintech.com). Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCBS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.
- OVERSEAS SHAREHOLDERS:** The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of the Rights Entitlement and the Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required to be aware of and observe such restrictions. For details, see "Restrictions on Purchases and Resales" beginning on page 216 of the Letter of Offer.

requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required to be aware of and observe such restrictions. For details, see "Restrictions on Purchases and Resales" beginning on page 216 of the Letter of Offer.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer, Abridged Letter of Offer, the Application Form and other applicable issue materials (a) only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company; and (b) only to the Indian addresses of the Eligible Equity Shareholders whose email addresses are not available with the Company or the Eligible Equity Shareholders who have not provided the valid e-mail address to the Company. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to e-mail the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable issue materials shall not be sent the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable issue materials.

**NO OFFER IN UNITED STATES:** THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OR THE TERRITORIES OR POSSESSIONS THEREOF (THE "UNITED STATES" OR "U.S."), EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED AND SOLD IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S UNDER THE US SECURITIES ACT ("REGULATION S") TO EXISTING SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE EQUITY SHARES AND/OR RIGHTS ENTITLEMENTS ARE PERMITTED UNDER LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY OR TRANSFER ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THE LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIME. THE EQUITY SHARES AND/OR RIGHTS ENTITLEMENTS AND THE RIGHTS ENTITLEMENTS ARE NOT TRANSFERABLE EXCEPT IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED IN THE SECTION ENTITLED "RESTRICTIONS ON PURCHASES AND REALES" ON PAGE 216 OF THE LETTER OF OFFER.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation or purchase of the Equity Shares and/or Rights Entitlements from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the letter of Offer or the Abridged Letter of Offer, the Application Form and other applicable issue materials primarily to the e-mail addresses of the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the letter of Offer, that it is not and that at the time of subscribing for the Equity Shares or the Rights Entitlements, it will not be, in the United States and is authorized to acquire the Rights Entitlements and the Equity Shares in compliance with all applicable laws and regulations.

Our Company and the Lead Manager are not making, and will not make, and will not participate or otherwise be involved in any offers or sales of the Rights Entitlements, the Equity Shares of any other security with respect to this Issue in the United States.

The Rights Entitlements and the Equity Shares have not been approved or disapproved by the U.S. Securities and Exchange Commission (the "US SEC"), any state securities commission in the United States or any other U.S. regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the merits of the offering of the Rights Entitlements, the Equity Shares or the accuracy or adequacy of the Letter of Offer. Any representation to the contrary is a criminal offence in the United States. The above information is given for the benefit of the Applicants/Investors. Our Company and the Lead Manager are not liable for any amendments or modification or changes in applicable laws or regulations, which may occur after the date of the Letter of Offer. Investors are advised to make their independent investigations and ensure that the number of Equity Shares applied for do not exceed the applicable limits under laws.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, October 12, 2020 i.e., Issue Closing Date. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCBS, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCBS or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by the Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under the section, "Basis of Allotment" beginning on page 208 of the Letter of Offer.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

**ALLOTMENT OF EQUITY SHARES ONLY IN DEMATERIALIZED FORM:** Please note that the Equity Shares applied for in this Issue can be allotted only in dematerialized form and to the same depository account in which our Equity Shares are held by such investor on the Record Date. For details, see "Allotment advice or refund/unblocking of ASBA accounts" on page 208 of the LoF.

**INVESTORS MAY PLEASE NOTE THAT EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**LISTING:** The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). Our Company has received "in-principle" approvals from BSE and NSE for listing the Equity Shares to be allotted pursuant to the Issue through their letters dated September 9, 2020 and September 8, 2020, respectively. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of the Issue, the Designated Stock Exchange is BSE.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of LoF to SEBI should not in, anyway, be deemed or construed that SEBI has cleared or approved the LoF. The investors are advised to refer to the full text "Disclaimer clause of SEBI" beginning on page no. 177 of the LoF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of BSE" beginning on page no. 180 of the LoF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of NSE" beginning on page no. 181 of the LoF.

**BANKER TO THE ISSUE/ESCROW COLLECTION BANK/REFUND BANKER:** HDFC Bank Limited

**DISPATCH AND AVAILABILITY ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars and the MCA Circular, our Company will send, only through e-mail, the Abridged Letter of Offer, Application Form and other applicable issue materials, at least two days before the Issue Opening Date, to the e-mail addresses of all Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be sent, only through e-mail, to the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company [www.dfpcl.com](http://www.dfpcl.com); (ii) the Registrar at [www.kfintech.com](http://www.kfintech.com); (iii) the Lead Manager, i.e. BOB Capital Markets Limited at [www.bobcaps.in](http://www.bobcaps.in); (iv) the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com); and (v) the Registrar's web based application platform at [www.kfintech.com](http://www.kfintech.com) ("R-WAP").

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit [www.kfintech.com](http://www.kfintech.com).

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com/deepak>) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., [www.dfpcl.com](http://www.dfpcl.com)).

Our Company along with the Lead Manager has taken and will continue to undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company and our Company or the Lead Manager will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

**Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for non-dispatch of physical copies of issue materials, including The Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of The Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.**

The LoF is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

### CORRIGENDUM: NOTICE TO INVESTORS

This corrigendum ("Corrigendum") is with reference to the Letter of Offer dated September 11, 2020 ("LOF") and Abridged Letter of Offer dated September 16, 2020 ("ALOF"). All capitalized terms used in this notice shall, unless the context otherwise requires, have the meanings ascribed to such term in the LoF.

This notice should be read in conjunction with the LoF filed by the Company with the Stock Exchanges and SEBI, and the ALOF and the application form, that have been sent to the Eligible Equity Shareholders of the Company. In relation to the LoF, the Eligible Equity Shareholders are requested to please note the following:

1. All references to 'Nova Synthetics Limited' appearing on the cover page and pages 2 and 58 of the LoF should be read as references to 'Nova Synthetic Limited'.
2. In the table appearing in the section titled 'Our Management' beginning on page 67 of the LoF, under the column titled 'Other Directorships': (a) For Sailesh Chimnial Mehta, his other directorships on 'SCM Fertichem Limited' and 'The Lakai Works Private Limited' stands deleted; (b) For Parul Sailesh Mehta, her other directorships on 'SCM Fertichem Limited' and 'Sofotel Infra Private Limited' stands deleted; and (c) For Akshat Pant, his other directorship on 'DSWA' stands deleted and replaced by 'HFCL Projects Limited'.

The Company has made the above corrections in the ALOF (subsequent to filing of the LoF with SEBI) which were approved by the Rights Issue Committee on September 16, 2020.

In relation to the LoF and ALOF, the Eligible Equity Shareholders are requested to please note the following: (a) In the statement 'Further, the Eligible Equity Shareholders holding less than 20 Equity Shares shall have 2and entitlement for the Equity Shares,' appearing on page 204 of the LoF and page 10 of the ALOF, respectively, the figure '20' should be read as the figure '7'; (b) Pursuant to the cessation of directorship of Pranay Vakil due to expiry of his term of directorship, at the annual general meeting held on September 21, 2020, all references to Pranay Vakil appearing on pages 45, 68, 169 and 183 of the LoF and on page 3 of the ALOF stand deleted.

The information in this Corrigendum supersedes the information in the LoF and ALOF (as applicable), to the extent inconsistent. The LoF and ALOF stand amended to the extent stated hereinabove.

The copy of this Corrigendum will be filed with the Stock Exchanges and SEBI and will be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchanges i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com), the website of the Lead Manager to the Issue i.e. BOB Capital Markets Limited at [www.bobcaps.in](http://www.bobcaps.in) and the website of our Company at [www.dfpcl.com](http://www.dfpcl.com).

| LEAD MANAGER TO THE ISSUE   | REGISTRAR TO THE ISSUE  | COMPANY SECRETARY AND COMPLIANCE OFFICER  |
|---|---|---|
|  <b>BOB CAPITAL MARKETS LIMITED</b><br>Parinee Crescenzo, 1704, B-Wing, 17 <sup>th</sup> Floor<br>Plot No. C-38/39, G Block BKC Bandra East,<br>Mumbai 400 051 <b>Telephone:</b> +91 (22) 6138 9300<br><b>E-mail Id:</b> <a href="mailto:dfpcl.rights@bobcaps.in">dfpcl.rights@bobcaps.in</a><br><b>Investor Grievance E-mail Id:</b> <a href="mailto:investorgrievance@bobcaps.in">investorgrievance@bobcaps.in</a><br><b>Contact person:</b> Nivedika Chavan/Disha Jugat<br><b>Website:</b> <a href="http://www.bobcaps.in">www.bobcaps.in</a><br><b>SEBI registration number:</b> INM000009926 |  <b>KFIN TECHNOLOGIES PRIVATE LIMITED</b><br>(formerly known as "Karvy Fintech Private Limited")<br>Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda,<br>Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India.<br><b>Telephone:</b> +91 40 6716 2222.<br><b>Toll Free Number:</b> 18004258998, 18003454001<br><b>Email:</b> <a href="mailto:deepakfertilisers.rights@kfintech.com">deepakfertilisers.rights@kfintech.com</a><br><b>Investor Grievance E-mail:</b> <a href="mailto:cinward.ns@kfintech.com">cinward.ns@kfintech.com</a><br><b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a><br><b>Contact Person:</b> M. Murali Krishna<br><b>SEBI Registration No:</b> INR000000221 | <b>Mr. K. Subharaman</b><br><b>Deepak Fertilisers and Petrochemicals Corporation Limited</b><br>Sai Hira, Survey No. 93, Mundhwa, Pune - 411 036<br><b>Telephone:</b> +91 20 6645 8000<br><b>E-mail:</b> <a href="mailto:investorgrievance@dfpcl.com">investorgrievance@dfpcl.com</a> |

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue/post-issue related matters such as non-receipt of letter of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account or non-receipt of Refund Orders and such other matters. All grievances relating to the Issue may be addressed to the Registrar to the Issue, with a copy to the SCBS, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBS where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors.

**Place : Pune**  
**Date : September 23, 2020**

Deepak Fertilisers And Petrochemicals Corporation Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated September 11, 2020 with SEBI and Stock Exchanges. The LoF is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Ltd at [www.nseindia.com](http://www.nseindia.com) and on the website of Lead Manager to the Issue i.e. BOB Capital Markets Limited at [www.bobcaps.in](http://www.bobcaps.in) and on the website of Registrar at [www.kfintech.com](http://www.kfintech.com). Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 16 of the LoF.

The Rights Entitlement and the Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.

PRESSMAN



This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 11, 2020 (the "Letter of Offer" or the "LoF" filed with Stock Exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Ltd ("NSE") and together with BSE, "Stock Exchanges") and Securities and Exchange Board of India ("SEBI").



DEEPAK FERTILISERS  
AND PETROCHEMICALS  
CORPORATION LIMITED

# DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Deepak Fertilisers and Petrochemicals Corporation Limited ("the Company" or "our Company") was originally incorporated as 'Deepak Fertilisers and Petrochemicals Corporation Private Limited' at Mumbai pursuant to a certificate of incorporation dated May 31, 1979 issued by the Registrar of Companies, Maharashtra ("RoC") under the Companies Act, 1956. Subsequently, the name of the Company changed to 'Deepak Fertilisers and Petrochemicals Corporation Limited' and a fresh certificate of incorporation consequent on change of name dated June 14, 1979, was issued by the RoC. For further details regarding change in the registered and corporate office of the Company, please refer to "History and Corporate Structure" on page 65 of the Letter of Offer.

**Registered and Corporate Office:** Sai Hira, Survey No. 93, Mundhwa, Pune - 411 036

**Contact Person:** K Subharaman, Company Secretary and Compliance Officer | **Telephone:** +91 20 6645 8000 | **E-mail Id:** [investorgrievance@dfpcl.com](mailto:investorgrievance@dfpcl.com) | **Website:** [www.dfpcl.com](http://www.dfpcl.com) | **Corporate Identity Number:** L24121MH1979PLC021360

**PROMOTERS OF OUR COMPANY: CHIMANLAL KHIMCHAND MEHTA, SAILESH CHIMANLAL MEHTA, PARUL SAILESH MEHTA, NOVA SYNTHETIC LIMITED, ROBUST MARKETING SERVICES PRIVATE LIMITED AND SOFOTEL INFRA PRIVATE LIMITED**

**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED**

ISSUE OF 1,33,92,663 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 133 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 123 PER EQUITY SHARE) AGGREGATING TO ₹ 17,812.24 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 20 FULLY PAIDUP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, SEPTEMBER 17, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 185 OF THE LETTER OF OFFER.

\*Assuming full subscription

## NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON:  
MONDAY, SEPTEMBER 28, 2020**

**LAST DATE FOR ON MARKET RENUNCIATIONS\*:  
WEDNESDAY, OCTOBER 07, 2020**

**ISSUE CLOSES ON\*:  
MONDAY, OCTOBER 12, 2020**

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

\*The Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

# ASBA\*

Simple, Safe, Smart way of making  
Application - Make use of it

\*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

### Facilities for Application in the Issue:

#### (i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the R-WAP (instituted only for resident Investors in this Issue, in the event the Investors are not able to utilize the ASBA facility for making an Application despite their best efforts). Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For further details, please see "Terms of the Issue - Making of an application through the ASBA process" beginning of page 188 of the LoF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

#### (ii) Registrar's Web based Application Platform

In accordance with the SEBI Relaxation Circular SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 06, 2020 read with the SEBI Relaxation Circular bearing reference SEBI/HO/CFD/DIL/1/CIR/P/2020/136 dated July 24, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at [www.kfintech.com](http://www.kfintech.com)), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process and R-WAP facility should be utilized only in the event that Investors are not able to utilize the ASBA facility for making an Application despite their best efforts. At R-WAP, the resident Investors can access and submit the online Application Form in electronic mode. Resident Investors making an Application through R-WAP, shall make online payment using internet banking or UPI facility. For further details, see "Terms of the Issue - Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") Process" beginning on page 189 of the Letter of Offer.

Further, R-WAP is a new facility which has been instituted due to challenges arising out of COVID-19 pandemic. Company cannot assure you that R-WAP facility will not suffer from any unanticipated system failure or breakdown or delay, including failure on part of the payment gateway, and therefore, your Application may not be completed or rejected. These risks are indicative and any failure to manage them effectively can impair the efficacy and functioning of the payment mechanism for this Issue. Since Application process through R-WAP is different from the ASBA process, there can be no assurance that investors will not find difficulties in accessing and using the R-WAP facility.

**PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. OUR COMPANY, THE REGISTRAR AND THE LEAD MANAGER SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR REJECTED DURING THE BASIS OF ALLOTMENT ON ACCOUNT OF FAILURE TO BE IN COMPLIANCE WITH THE SAME. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" BEGINNING ON PAGE 35 OF THE LOF.**

**APPLICATION SUPPORTED BY BLOCK AMOUNT (ASBA):** An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money payable on the Application in their respective ASBA Accounts with respective SCSBs. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB via the electronic mode for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?RecognisedPrivateBanks=34>. For details on Designated branches of SCSBs collecting Application form, please refer the above mentioned link.

**ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND IN THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.**

**APPLICATION ON PLAIN PAPER:** An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

**Please note that the Application on plain paper cannot be submitted through R-WAP.**

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Deepak Fertilisers and Petrochemicals Corporation Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Equity Shares entitled to; 8. Number of Equity Shares applied for within the Rights Entitlements; 9. Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Equity Shares applied for; 11. Total amount paid at the rate of ₹133 per Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Equity Shares and the Rights Entitlements referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Equity Shares and the Rights Entitlements are permitted under laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy or transfer any of the said Equity Shares or Rights Entitlements in the United States. I/we confirm that I and we are (a) not in the United States and eligible to subscribe for the Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting as salesperson, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of my/our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Re-sales" on page 216 of the Letter of Offer.

I/We understand and agree that the Rights Entitlements and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

I/We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected. With our Company, the Lead Manager and the Registrar not having any liability to the investor. The plain paper Application form will be available on the website of the Registrar at [www.kfintech.com](http://www.kfintech.com). Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

**OVERSEAS SHAREHOLDERS:** The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the Issue of the Rights Entitlement and the Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal

requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required to be aware of and observe such restrictions. For details, see "Restrictions on Purchases and Resales" beginning on page 216 of the Letter of Offer.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer, Abridged Letter of Offer, the Application Form and other applicable issue materials (a) only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company; and (b) only to the Indian addresses of the Eligible Equity Shareholders whose email addresses are not available with the Company or the Eligible Equity Shareholders who have not provided the valid e-mail address to the Company. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to e-mail the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable issue materials shall not be sent the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable issue materials.

**NO OFFER IN UNITED STATES:** THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OR THE TERRITORIES OR POSSESSIONS THEREOF (THE "UNITED STATES" OR "U.S."), EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED AND SOLD IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S UNDER THE US SECURITIES ACT ("REGULATION S") TO EXISTING SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE EQUITY SHARES AND/OR RIGHTS ENTITLEMENTS ARE PERMITTED UNDER LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY OR TRANSFER ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THE LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIME. THE EQUITY SHARES AND/OR RIGHTS ENTITLEMENTS AND THE RIGHTS ENTITLEMENTS ARE NOT TRANSFERABLE EXCEPT IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED IN THE SECTION ENTITLED "RESTRICTIONS ON PURCHASES AND RE-SALES" ON PAGE 216 OF THE LETTER OF OFFER.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation or purchase of the Equity Shares and/or Rights Entitlements from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the letter of Offer or the Abridged Letter of Offer, the Application Form and other applicable issue materials primarily to the e-mail addresses of the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the letter of Offer, that it is not and that at the time of subscribing for the Equity Shares or the Rights Entitlements, it will not be, in the United States and is authorized to acquire the Rights Entitlements and the Equity Shares in compliance with all applicable laws and regulations.

Our Company and the Lead Manager are not making, and will not make, and will not participate or otherwise be involved in any offers or sales of the Rights Entitlements, the Equity Shares or any other security with respect to this Issue in the United States.

The Rights Entitlements and the Equity Shares have not been approved or disapproved by the U.S. Securities and Exchange Commission (the "US SEC"), any state securities commission in the United States or any other U.S. regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the merits of the offering of the Rights Entitlements, the Equity Shares or the accuracy or adequacy of the Letter of Offer. Any representation to the contrary is a criminal offence in the United States. The above information is given for the benefit of the Applicants/Investors. Our Company and the Lead Manager are not liable for any amendments or modification or changes in applicable laws or regulations, which may occur after the date of the Letter of Offer. Investors are advised to make their independent investigations and ensure that the number of Equity Shares applied for do not exceed the applicable limits under laws.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, October 12, 2020 i.e., Issue Closing Date. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by the Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under the section, "Basis of Allotment" beginning on page 208 of the Letter of Offer.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

**ALLOTMENT OF EQUITY SHARES ONLY IN DEMATERIALIZED FORM:** Please note that the Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our Equity Shares are held by such investor on the Record Date. For details, see "Allotment advice or refund/unblocking of ASBA accounts" on page 209 of the LoF.

**INVESTORS MAY PLEASE NOTE THAT EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**LISTING:** The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). Our Company has received "in-principle" approvals from BSE and NSE for listing the Equity Shares to be allotted pursuant to the Issue through their letters dated September 9, 2020 and September 8, 2020, respectively. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020. For the purposes of the Issue, the Designated Stock Exchanges are BSE.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of LoF to SEBI should not in, anyway, be deemed or construed that SEBI has cleared or approved the LoF. The investors are advised to refer to the full text "Disclaimer clause of SEBI" beginning on page no. 177 of the LoF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of BSE" beginning on page no. 180 of the LoF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of NSE" beginning on page no. 181 of the LoF.

**BANKER TO THE ISSUE/ESCROW COLLECTION BANK/REFUND BANKER:** HDFC Bank Limited

**DISPATCH AND AVAILABILITY ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars and the MCA Circular, our Company will send, only through e-mail, the Abridged Letter of Offer, Application Form and other applicable issue materials, at least two days before the Issue Opening Date, to the e-mail addresses of all Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be sent, only through e-mail, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company [www.dfpcl.com](http://www.dfpcl.com); (ii) the Registrar at [www.kfintech.com](http://www.kfintech.com); (iii) the Lead Manager, i.e. BOB Capital Markets Limited at [www.bobcaps.in](http://www.bobcaps.in); (iv) the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com); and (v) the Registrar's web based application platform at [www.kfintech.com](http://www.kfintech.com) ("R-WAP").

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit [www.kfintech.com](http://www.kfintech.com).

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com/deepak>) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., [www.dfpcl.com](http://www.dfpcl.com)).

Our Company along with the Lead Manager has taken and will continue to undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company and our Company or the Lead Manager will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

**Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.**

The LoF is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

### CORRIGENDUM: NOTICE TO INVESTORS

This corrigendum ("Corrigendum") is with reference to the Letter of Offer dated September 11, 2020 ("LOF") and Abridged Letter of Offer dated September 16, 2020 ("ALOF"). All capitalized terms used in this notice shall, unless the context otherwise requires, have the meanings ascribed to such term in the LOF.

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchanges and SEBI, and the ALOF and the application form, that have been sent to the Eligible Equity Shareholders of the Company. In relation to the LOF, the Eligible Equity Shareholders are requested to please note the following:

1. All references to "Nova Synthetics Limited" appearing on the cover page and pages 2 and 58 of the LOF should be read as references to "Nova Synthetic Limited".

2. In the table appearing in the section titled "Our Management" beginning on page 67 of the LOF, under the column titled "Other Directorships": (a) For Sailesh Chimantal Mehta, his other directorships on "SCM Fertilchem Limited" and "The Lakshmi Works Private Limited" stands deleted; (b) For Parul Sailesh Mehta, her other directorships on "SCM Fertilchem Limited" and "Sofotel Infra Private Limited" stands deleted; and (c) For Alok Puri, his other directorship on "DSWA" stands deleted and replaced by "IIFCL Projects Limited".

The Company has made the above corrections in the ALOF (subsequent to filing of the LOF with SEBI) which were approved by the Rights Issue Committee on September 16, 2020.

In relation to the LOF and ALOF, the Eligible Equity Shareholders are requested to please note the following: (a) In the statement "Further, the Eligible Equity Shareholders holding less than 20 Equity Shares shall have 'zero' entitlement for the Equity Shares," appearing on page 204 of the LOF and page 10 of the ALOF, respectively, the figure "20" should be read as the figure "7". (b) Pursuant to the cessation of directorship of Pranay Vakil due to expiry of his term of directorship, at the annual general meeting held on September 21, 2020, all references to Pranay Vakil appearing on pages 45, 68, 169 and 183 of the LOF and on page 3 of the ALOF stand deleted.

The information in this Corrigendum supersedes the information in the LOF and ALOF (as applicable), to the extent inconsistent. The LOF and ALOF stand amended to the extent stated hereinabove.

The copy of this Corrigendum will be filed with the Stock Exchanges and SEBI and will be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchanges i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com), the website of the Lead Manager to the Issue i.e. BOB Capital Markets Limited at [www.bobcaps.in](http://www.bobcaps.in) and the website of our Company at [www.dfpcl.com](http://www.dfpcl.com).

| LEAD MANAGER TO THE ISSUE   | REGISTRAR TO THE ISSUE   | COMPANY SECRETARY AND COMPLIANCE OFFICER  |
|---|--|---|
| <b>BOB CAPITAL MARKETS LIMITED</b><br>Parinee Crescenzo, 1704, B Wing, 17 <sup>th</sup> Floor<br>Plot No. C-38/39, G Block BKC Bandra East,<br>Mumbai 400 051 <b>Telephone:</b> +91 (22) 6138 9300<br><b>E-mail Id:</b> <a href="mailto:dfpcl.nights@bobcaps.in">dfpcl.nights@bobcaps.in</a><br><b>Investor Grievance E-mail Id:</b> <a href="mailto:investorgrievance@bobcaps.in">investorgrievance@bobcaps.in</a><br><b>Contact person:</b> Nivedika Chavhan/Disha Jugat<br><b>Website:</b> <a href="http://www.bobcaps.in">www.bobcaps.in</a><br><b>SEBI registration number:</b> INM000009926 | <b>KFIN TECHNOLOGIES PRIVATE LIMITED</b><br>(formerly known as "Kavya Fintech Private Limited")<br>Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda,<br>Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India.<br><b>Telephone:</b> +91 40 6716 2222<br><b>Toll Free Number:</b> 18004258998, 18003454001<br><b>Email:</b> <a href="mailto:deepakfertilisers.nights@kfintech.com">deepakfertilisers.nights@kfintech.com</a><br><b>Investor Grievance E-mail:</b> <a href="mailto:inward.nis@kfintech.com">inward.nis@kfintech.com</a><br><b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a><br><b>Contact Person:</b> M. Murali Krishna<br><b>SEBI Registration No:</b> INR000000221 | <b>Mr. K. Subharaman</b><br><b>Deepak Fertilisers and Petrochemicals Corporation Limited</b><br><b>Address:</b> Sai Hira, Survey No. 93, Mundhwa, Pune - 411 036<br><b>Telephone:</b> +91 20 6645 8000<br><b>E-mail:</b> <a href="mailto:investorgrievance@dfpcl.com">investorgrievance@dfpcl.com</a> |

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue/post-issue related matters such as non-receipt of Letter of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account or non-receipt of Refund Orders and such other matters. All grievances relating to the Issue may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors.

**Place : Pune  
Date : September 23, 2020**

**Deepak Fertilisers and Petrochemicals Corporation Limited** is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated September 11, 2020 with SEBI and Stock Exchanges. The LoF is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Ltd at [www.nseindia.com](http://www.nseindia.com) and on the website of Lead Manager to the Issue i.e. BOB Capital Markets Limited at [www.bobcaps.in](http://www.bobcaps.in) and on the on the website of Registrar at [www.kfintech.com](http://www.kfintech.com). Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 16 of the LoF.

The Rights Entitlement and the Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Equity Shares are being offered and sold in "offshore transactions" outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.

PRESSMAN



This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 11, 2020 (the "Letter of Offer" or the "LoF" filed with Stock Exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Ltd ("NSE") and together with BSE, "Stock Exchanges") and Securities and Exchange Board of India ("SEBI").



DEEPAK FERTILISERS  
AND PETROCHEMICALS  
CORPORATION LIMITED

# DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Deepak Fertilisers and Petrochemicals Corporation Limited ("the Company" or "our Company") was originally incorporated as 'Deepak Fertilisers and Petrochemicals Corporation Private Limited' at Mumbai pursuant to a certificate of incorporation dated May 31, 1979 issued by the Registrar of Companies, Maharashtra ("RoC") under the Companies Act, 1956. Subsequently, the name of the Company changed to 'Deepak Fertilisers and Petrochemicals Corporation Limited' and a fresh certificate of incorporation consequent on change of name dated June 14, 1979, was issued by the RoC. For further details regarding change in the registered and corporate office of the Company, please refer to "History and Corporate Structure" on page 65 of the Letter of Offer.

Registered and Corporate Office: Sai Hira, Survey No. 93, Mundhwa, Pune - 411 036

Contact Person: K Subharaman, Company Secretary and Compliance Officer | Telephone: +91 20 6645 8000 | E-mail Id: investor@grievance@dfpcl.com | Website: www.dfpcl.com | Corporate Identity Number: L24121MH1979PLC021360

**PROMOTERS OF OUR COMPANY: CHIMANLAL KHMCHAND MEHTA, SAILESH CHIMANLAL MEHTA, PARUL SAILESH MEHTA, NOVA SYNTHETIC LIMITED, ROBUST MARKETING SERVICES PRIVATE LIMITED AND SOFOTEL INFRA PRIVATE LIMITED**

**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED**

ISSUE OF 1,33,92,663 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 133 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 123 PER EQUITY SHARE) AGGREGATING TO ₹ 17,812.24 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 20 FULLY PAIDUP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, SEPTEMBER 17, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 185 OF THE LETTER OF OFFER.

\*Assuming full subscription

## NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON:  
MONDAY, SEPTEMBER 28, 2020**

**LAST DATE FOR ON MARKET RENUNCIATIONS\*:  
WEDNESDAY, OCTOBER 07, 2020**

**ISSUE CLOSES ON\*:  
MONDAY, OCTOBER 12, 2020**

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

\*The Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

# ASBA\*

Simple, Safe, Smart way of making  
an application - Make use of it

\*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

### Facilities for Application in the Issue:

#### (i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process or the R-WAP (instituted only for resident Investors in this issue, in the event the Investors are not able to utilize the ASBA facility for making an Application despite their best efforts). Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For further details, please see "Terms of the Issue - Making of an application through the ASBA process" beginning of page 185 of the LoF.

Please note that subject to SCSSs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSS should have a separate account in its own name with any other SEBI registered SCSS(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

#### (ii) Registrar's Web based Application Platform

In accordance with the SEBI Relaxation Circular SEBI/HO/CFD/DIL/2/CIR/P/2020/136 dated July 24, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at [www.kfintech.com](http://www.kfintech.com)), has been instituted for making an Application in this issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process and R-WAP facility should be utilized only in the event that Investors are not able to utilize the ASBA facility for making an Application despite their best efforts. At R-WAP, the resident Investors can access and submit the online Application Form in electronic mode. Resident Investors, making an Application through R-WAP, shall make online payment using internet banking or UPI facility. For further details, see "Terms of the Issue - Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") Process" beginning on page 185 of the Letter of Offer.

Further, R-WAP is a new facility which has been instituted due to challenges arising out of COVID-19 pandemic. Company cannot assure you that R-WAP facility will not suffer from any unanticipated system failure or breakdown or delay, including failure on part of the payment gateway, and therefore, your Application may not be completed or rejected. These risks are indicative and any failure to manage them effectively can impair the efficacy and functioning of the payment mechanism for this issue. Since Application process through R-WAP is different from the ASBA process, there can be no assurance that investors will not find difficulties in accessing and using the R-WAP facility.

**PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. OUR COMPANY, THE REGISTRAR AND THE LEAD MANAGER SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR REJECTED DURING THE BASIS OF ALLOTMENT ON ACCOUNT OF FAILURE TO BE IN COMPLIANCE WITH THE SAME. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" BEGINNING ON PAGE 35 OF THE LoF.**

**APPLICATION SUPPORTED BY BLOCK AMOUNT (ASBA):** An Investor, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSS, prior to making the Application. Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSSs or online/electronic Application through the website of the SCSSs (if made available by such SCSS) authorizing the SCSS to block the Application Money payable on the Application in their respective ASBA Accounts with respective SCSSs. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFirmyes&intmid=34>. For details on Designated branches of SCSSs collecting Application form, please refer the above mentioned link.

**ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND IN THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.**

**APPLICATION ON PLAIN PAPER:** An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSS for authorising such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

**Please note that the Application on plain paper cannot be submitted through R-WAP.**

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Deepak Fertilisers and Petrochemicals Corporation Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialized form; 7. Number of Equity Shares entitled to; 8. Number of Equity Shares applied for within the Rights Entitlements; 9. Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Equity Shares applied for; 11. Total amount paid at the rate of ₹133 per Equity Share; 12. Details of the ASBA Account such as the SCSS account number, name, address and branch of the relevant SCSS; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR(RD) account such as the account number, name, address and branch of the SCSS with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Equity Shares and the Rights Entitlements referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Equity Shares and the Rights Entitlements are permitted under laws of such jurisdictions. I/we understand that the issue is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy or transfer any of the said Equity Shares or Rights Entitlements in the United States. If we confirm that I and we are (a) not in the United States and eligible to subscribe for the Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting as salesperson, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of my/our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 216 of the Letter of Offer.

"I/We understand and agree that the Rights Entitlements and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

"I/We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at [www.kfintech.com](http://www.kfintech.com).

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSS or funds are not blocked in the Investors ASBA Accounts on or before the Issue Closing Date.

**OVERSEAS SHAREHOLDERS:** The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of the Rights Entitlement and the Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal

requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required to be aware of and observe such restrictions. For details, see "Restrictions on Purchases and Resales" beginning on page 216 of the Letter of Offer.

Our Company is making this issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer, Abridged Letter of Offer, the Application Form and other applicable issue materials (a) only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company, and (b) only to the Indian addresses of the Eligible Equity Shareholders whose email addresses are not available with the Company or the Eligible Equity Shareholders who have not provided the valid e-mail address to the Company. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to e-mail the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable issue materials shall not be sent the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable issue materials.

**NO OFFER IN UNITED STATES:** THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OR THE TERRITORIES OR POSSESSIONS THEREOF (THE "UNITED STATES" OR "U.S."), EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED AND SOLD IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S UNDER THE US SECURITIES ACT ("REGULATION S") TO EXISTING SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE EQUITY SHARES AND/OR RIGHTS ENTITLEMENTS ARE PERMITTED UNDER LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY OR TRANSFER ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THE LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIME. THE EQUITY SHARES AND/OR RIGHTS ENTITLEMENTS AND THE RIGHTS ENTITLEMENTS ARE NOT TRANSFERABLE EXCEPT IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED IN THE SECTION ENTITLED "RESTRICTIONS ON PURCHASES AND REALES" ON PAGE 216 OF THE LETTER OF OFFER.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation or purchase of the Equity Shares and/or Rights Entitlements from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the letter of Offer. Our Company is making this issue on a rights basis to the Eligible Equity Shareholders and will dispatch the letter of Offer or the Abridged Letter of Offer, the Application Form and other applicable issue materials primarily to the e-mail addresses of the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the letter of Offer, that it is not and that at the time of subscribing for the Equity Shares or the Rights Entitlements, it will not be, in the United States and is authorized to acquire the Rights Entitlements and the Equity Shares in compliance with all applicable laws and regulations.

Our Company and the Lead Manager are not making, and will not make, and will not participate or otherwise be involved in any offers or sales of the Rights Entitlements, the Equity Shares or any other security with respect to this issue in the United States.

The Rights Entitlements and the Equity Shares have not been approved or disapproved by the U.S. Securities and Exchange Commission (the "SEC"), any state securities commission in the United States or any other U.S. regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the merits of the offering of the Rights Entitlements, the Equity Shares or the accuracy or adequacy of the Letter of Offer. Any representation to the contrary is a criminal offence in the United States. The above information is given for the benefit of the Applicants/Investors. Our Company and the Lead Manager are not liable for any amendments or modification or changes in applicable laws or regulations, which may occur after the date of the Letter of Offer. Investors are advised to make their independent investigations and ensure that the number of Equity Shares applied for do not exceed the applicable limits under laws.

**LAST DATE FOR APPLICATION:** The last date for submission of the fully filled in the Application Form or a plain paper Application is Monday, October 12, 2020 (i.e., Issue Closing Date). The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSS, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSS or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by the Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under the section, "Basis of Allotment" beginning on page 208 of the Letter of Offer.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

**ALLOTMENT OF EQUITY SHARES ONLY IN DEMATERIALIZED FORM:** Please note that the Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our Equity Shares are held by such investor on the Record Date. For details, see "Allotment advice or refund/unblocking of ASBA accounts" on page 209 of the LoF.

**INVESTORS MAY PLEASE NOTE THAT EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**LISTING:** The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). Our Company has received "in-principle" approvals from BSE and NSE for listing the Equity Shares to be allotted pursuant to the issue through their letters dated September 9, 2020 and September 8, 2020, respectively. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020. For the purposes of the issue, the Designated Stock Exchange is BSE.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of LoF to SEBI should not in, anyway, be deemed or construed that SEBI has cleared or approved the LoF. The investors are advised to refer to the full text "Disclaimer clause of SEBI" beginning on page no. 177 of the LoF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of BSE" beginning on page no. 180 of the LoF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of NSE" beginning on page no. 181 of the LoF.

**BANKER TO THE ISSUE/ESCROW COLLECTION BANK/REFUND BANKER:** HDFC Bank Limited

**DISPATCH AND AVAILABILITY ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars and the MCA Circular, our Company will send, only through e-mail, the Abridged Letter of Offer, Application Form and other applicable issue materials, at least two days before the Issue Opening Date, to the e-mail addresses of all Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be sent, only through e-mail, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company [www.dfpcl.com](http://www.dfpcl.com); (ii) the Registrar at [www.kfintech.com](http://www.kfintech.com); (iii) the Lead Manager, i.e. BOB Capital Markets Limited at [www.bobcaps.in](http://www.bobcaps.in); (iv) the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com); and (v) the Registrar's web based application platform at [www.kfintech.com](http://www.kfintech.com) ("R-WAP").

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit [www.kfintech.com](http://www.kfintech.com).

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com/deepak>) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., [www.dfpcl.com](http://www.dfpcl.com)).

Our Company along with the Lead Manager has taken and will continue to undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company and our Company or the Lead Manager will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

**Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for non-dispatch of physical copies of issue materials, including The Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of The Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.**

The LoF is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

### CORRIGENDUM: NOTICE TO INVESTORS

This corrigendum ("Corrigendum") is with reference to the Letter of Offer dated September 11, 2020 ("LOF") and Abridged Letter of Offer dated September 16, 2020 ("ALOF"). All capitalized terms used in this notice shall, unless the context otherwise requires, have the meanings ascribed to such term in the LOF.

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchanges and SEBI, and the ALOF and the application form, that have been sent to the Eligible Equity Shareholders of the Company. In relation to the LOF, the Eligible Equity Shareholders are requested to please note the following:

- All references to "Nova Synthetics Limited" appearing on the cover page and pages 2 and 58 of the LOF should be read as references to "Nova Synthetic Limited".
- In the table appearing in the section titled "Our Management" beginning on page 67 of the LOF, under the column titled "Other Directorships": (a) For Sailesh Chimantal Mehta, his other directorships on "SCM Fertichem Limited" and "The Laksh Works Private Limited" stands deleted; (b) For Parul Sailesh Mehta, his other directorships on "SCM Fertichem Limited" and "Sofotel Infra Private Limited" stands deleted; and (c) For Aloka Patil, his other directorship on "DSWA" stands deleted and replaced by "IFCL Projects Limited".

The Company has made the above corrections in the ALOF (subsequent to filing of the LOF with SEBI) which were approved by the Rights Issue Committee on September 16, 2020.

In relation to the LOF and ALOF, the Eligible Equity Shareholders are requested to please note the following: (a) in the statement "Further, the Eligible Equity Shareholders holding less than 20 Equity Shares shall have 'zero' entitlement for the Equity Shares" appearing on page 204 of the LOF and page 10 of the ALOF, respectively, the figure "20" should be read as the figure "7". (b) Pursuant to the cessation of directorship of Pranay Vakil due to expiry of his term of directorship, at the annual general meeting held on September 21, 2020, all references to Pranay Vakil appearing on pages 45, 68, 169 and 183 of the LOF and on page 3 of the ALOF stand deleted.

The information in this Corrigendum supersedes the information in the LOF and ALOF (as applicable), to the extent inconsistent. The LOF and ALOF stand amended to the extent stated hereinabove.

The copy of this Corrigendum will be filed with the Stock Exchanges and SEBI and will be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchanges i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com), the website of the Lead Manager to the issue i.e. BOB Capital Markets Limited at [www.bobcaps.in](http://www.bobcaps.in) and the website of our Company at [www.dfpcl.com](http://www.dfpcl.com).

| LEAD MANAGER TO THE ISSUE  | REGISTRAR TO THE ISSUE   | COMPANY SECRETARY AND COMPLIANCE OFFICER  |
|--|--|---|
| <b>BOB CAPITAL MARKETS LIMITED</b><br>Paninee Crescendo, 1704, B Wing, 17 <sup>th</sup> Floor<br>Plot No. C-38/39, G Block BKC Bandra East,<br>Mumbai 400 051 Telephone: +91 (22) 6138 9300<br>E-mail Id: <a href="mailto:dfcl.rights@bobcaps.in">dfcl.rights@bobcaps.in</a><br>Investor Grievance E-mail Id: <a href="mailto:investorgrievance@bobcaps.in">investorgrievance@bobcaps.in</a><br>Contact person: Nivedita Chavan/Disha Jugat<br>Website: <a href="http://www.bobcaps.in">www.bobcaps.in</a><br>SEBI registration number: INM000009926 | <b>KFIN TECHNOLOGIES PRIVATE LIMITED</b><br><i>(formerly known as "Karyi Fintech Private Limited")</i><br>Solenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda,<br>Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India.<br>Telephone: +91 40 6716 2222<br>Toll Free Number: 18004258998, 18003454001<br>Email: <a href="mailto:deepakfertilisers.rights@kfintech.com">deepakfertilisers.rights@kfintech.com</a><br>Investor Grievance E-mail: <a href="mailto:enward.rs@kfintech.com">enward.rs@kfintech.com</a><br>Website: <a href="http://www.kfintech.com">www.kfintech.com</a><br>Contact Person: M. Murali Krishna<br>SEBI Registration No: INR000000221 | Mr. K. Subharaman<br><b>Deepak Fertilisers and Petrochemicals Corporation Limited</b><br>Address: Sai Hira, Survey No. 93, Mundhwa, Pune - 411 036<br>Telephone: +91 20 6645 8000<br>E-mail: <a href="mailto:investorgrievance@dfpcl.com">investorgrievance@dfpcl.com</a> |

Investors may contact the Registrar to the issue or our Company Secretary and Compliance Officer for any pre-issue/post-issue related matters such as non-receipt of letter of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account or non-receipt of Refund Orders and such other matters. All grievances relating to the issue may be addressed to the Registrar to the issue, with a copy to the SCSS, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSS where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors.

Place : Pune  
Date : September 23, 2020

Deepak Fertilisers And Petrochemicals Corporation Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated September 11, 2020 with SEBI and Stock Exchanges. The LoF is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Ltd at [www.nseindia.com](http://www.nseindia.com) and on the website of Lead Manager to the issue i.e. BOB Capital Markets Limited at [www.bobcaps.in](http://www.bobcaps.in) and on the website of Registrar at [www.kfintech.com](http://www.kfintech.com). Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 16 of the LoF.

The Rights Entitlement and the Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Equity Shares are being offered and sold in "offshore transactions" outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.

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