



Date: September 11, 2020

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited

1st Floor, New Trading Ring
Rotunda building
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Scrip Code : DEEPAKFERT

Scrip Code : 500645

Subject: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the Board of Directors ("Board") of Deepak Fertilisers and Petrochemicals Corporation Limited ("Company").

Dear Sir / Madam

This is in furtherance to the meeting of the Board held on Monday, May 25, 2020 approving a fund raising by the Company for an issue size of up to Rs. 180 crores (Rupees One Hundred Eighty Crores), through a rights issue, in accordance with applicable law, including the Companies Act, 2013 and the rules made thereunder and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended (the "**Issue**").

This is to inform you that the Board, in its meeting held today, *i.e.*, September 11, 2020, has approved the following terms of the Issue:

- a) **Issue Price:** Rs. 133/- per fully paid-up equity share (including a premium of Rs. 123/- per fully paid-up equity share over the face value of Rs. 10 per equity share).
- b) **Terms and payment of issue price:** The full amount of issue price being Rs. 133/- per rights equity share will be payable on application.
- c) **Record date:** The Board also fixed the record date for the purpose of determining the shareholders of the Company who will be eligible to apply in the Issue, as September 17, 2020.
- d) **Rights entitlement ratio:** 3 (three) fully paid-up equity shares for every 20 (twenty) fully paid-up equity shares held by the eligible equity shareholders of the Company, as on the record date.
- e) The 'Letter of Offer' to be filed with BSE Limited and National Stock Exchange of India Limited and to be submitted to the Securities and Exchange Board of India.



The meeting commenced at 3.00 p.m. and concluded at 5.45 p.m.

This intimation is issued in terms of Regulations 30 and 42 and other applicable provisions of the SEBI Listing Regulations.

We request you to take the above on record and to disseminate it to your members.

Thanking you.

Yours faithfully

For **Deepak Fertilisers and Petrochemicals Corporation Limited**

K. Subharaman
Executive Vice President (Legal) & Company Secretary